



This is the 7th affidavit  
of Peter Kravitz in this case  
and was made on November 14, 2023

No. S235288  
Vancouver Registry

**IN THE SUPREME COURT OF BRITISH COLUMBIA**

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*,  
R.S.C., 1985 c. C-36, AS AMENDED

AND

IN THE MATTER OF A PLAN OF COMPROMISE AND ARRANGEMENT OF NEXTPOINT  
FINANCIAL, INC. AND THOSE PARTIES LISTED ON SCHEDULE "A"

PETITIONERS

**AFFIDAVIT**

I, Peter Kravitz, of 2360 Corporate Circle, Suite 340, Henderson, Nevada 89074,  
professional fiduciary, AFFIRM THAT:

1. I am the Chief Restructuring Officer of the Petitioners and as such I have personal knowledge of the facts and matters to which I depose in this affidavit, except where stated to be based on information and belief, and where so stated, I verily believe them to be true.
2. All capitalized terms used, but not otherwise defined herein have the meanings given to them in my First Affidavit, sworn July 25, 2023.
3. I make this affidavit in support of the Petitioners' application under the *Companies' Creditors Arrangement Act*, R.S.C. 1985, c. C-36, as amended, seeking an order establishing the process for the identification of claims (the "**Claims Process**") against LoanMe (the "Claims Process Order"), as well as NextPoint Financial, Inc. and NPI Holdco LLC (together, the "**Remaining NP Entities**"), which have been added to the form of order contemplated in my Sixth Affidavit, sworn November 14, 2023 (the "**Sixth Affidavit**").

**The Claims Process**

4. The Petitioners are seeking approval of the Claims Process Order as described in my Sixth Affidavit, with the addition of the Remaining NP Entities.

5. The Claims Process is needed for the purpose of facilitating the wind down liquidation plan of the Remaining NP Entities and the LoanMe Entities that has previously been noted in materials before this Court.
6. The Claims Process for the Remaining NP Entities will be the same as the one contemplated for the LoanMe Entities, as described in my Sixth Affidavit.
7. The Petitioners expect that the majority of the Remaining NP Entities' creditors will receive Claim Amounts Notices.
8. Attached to this Affidavit and marked as Exhibit "A" is a true copy of the Remaining NP Entities' pre-filing creditors, as known at the time of the making of this Affidavit.
9. My Sixth Affidavit notes at paragraph 9 that the Monitor shall review claims and shall issue Notices of Revision. Since the swearing of my Sixth Affidavit, the parties have revised the form of order such that the Monitor may review claims and may issue a Notice of Revision, but is not required to do so.
10. Province has undertaken to verify the information in the LoanMe Entities' and the Remaining NP Entities' books and records, and we believe that they are up to date and accurate.

AFFIRMED BEFORE ME at Clark,  
Nevada, on November 14, 2023.

S. G. Mattson  
A Notary Public in and for the State of  
Nevada.

PETER KRAVITZ



**Schedule "A"**

1. NextPoint Financial, Inc.
2. NPI Holdco LLC

**Liberty Tax Entities**

1. LT Holdco, LLC
2. LT Intermediate Holdco, LLC
3. SiempreTax+ LLC
4. JTH Tax LLC
5. Liberty Tax Holding Corporation
6. Liberty Tax Service, Inc.
7. JTH Financial, LLC
8. JTH Properties 1632, LLC
9. Liberty Credit Repair, LLC
10. Wefile LLC
11. JTH Tax Office Properties, LLC
12. LTS Software LLC
13. JTH Court Plaza, LLC
14. 360 Accounting Solutions, LLC
15. LTS Properties, LLC

**Community Tax Entities**

16. CTAX Acquisition LLC
17. Community Tax Puerto Rico LLC
18. Community Tax LLC

**LoanMe Entities**

19. NPLM Holdco LLC
20. MMS Servicing LLC
21. LoanMe, LLC
22. LoanMe Funding, LLC
23. LM Retention Holdings, LLC
24. LoanMe Stores LLC
25. LM BP Holdings, LLC

26. InsightsLogic LLC
27. LM 2020 CM I SPE, LLC

This is **Exhibit "A"** referred to in the Affidavit of Peter Kravitz sworn before me at Las Vegas, County of Clark, State of Nevada, United States of America, on this the 14 day of November, 2023.

*E. Mattson*

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A Notary Public in and for the State of Nevada



This notary is attesting that Peter Kravitz signed in her presence only

Sworn by:

*[Signature]*  
\_\_\_\_\_

**Notes to NFI and NPI List of Known Creditors**

1. The below list of creditors was prepared based on information available from the books and records of NextPoint Financial, Inc. ("NPF")
2. All amounts are listed in USD.

**NFI and NPI List of Known Creditors**

| Creditor Name                                  | Secured Amount | Unsecured Amount | Creditor of NFI or NPI |
|--|----------------|------------------|------------------------|
| BP Commercial Funding Trust, Series SPL-X      | 4,000,000      |                  | NFI & NPI              |
| Frontier Capital Group, Ltd.                   |                | 1,333,412        | NFI                    |
| Intrado Digital Media, LLC                     |                | 3,495            | NFI                    |
| <b>LITIGATION PARTIES</b>                      |                |                  |                        |
| Brent Turner                                   |                | 1                | NFI                    |
| Tuan Vo (individually and on behalf of others) |                | 1                | NFI                    |

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**AFFIDAVIT**

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